

## Documents and Information Needed to Apply for the Aid & Attendance Improved Pension Benefit

**You may not have all requested information available but gather what you can and we will work with you.**

Use boxes to check off progress

- Discharge Papers.** Military record of "Honorable Discharge."
- Death Certificate** of veteran; if applying as a surviving spouse
- Valid Marriage License or Certificate.** If previous marriages, will need the following information: date and place of marriage, maiden names, how marriage ended (death or divorce)
- Social Security Number(s)** Veteran and Spouse
- Birth date and place of birth** ( Do Not Need Birth Certificates)
- Physicians information:** Doctor's name, address, phone number, how many years have you been his/her patient (both veteran and spouse)
- Gross Monthly Income** from all sources for both veteran and spouse. Social Security, Pension, P.E.R.S, earned interest, etc.
- Financial Statements:** Bank accounts, stocks, bonds, mutual funds, most recent brokerage account, annuities, IRA's, other real estate outside of primary residence, life insurance cash value.
- Voided check** for direct deposit of VA benefit
- All unreimbursed, recurring monthly, medical expenses:** Healthcare and/or supplemental insurance premiums "paid out-of-pocket", long term care insurance premiums, home care costs, assisted living costs, nursing home costs, recurrent medical supplies, etc.
- Long Term Care** insurance policy, if you have one
- MUST BRING a family member other than spouse with you to the 1st meeting.**

For questions or to schedule an appointment please call C.A.V.A

216-661-7753

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